# Massachusetts Board of Real Estate Appraisers Minutes of the Board Meeting held on May 21, 2020

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9:30 a.m.

### **Members Present:**

Michael Giannelli, Certified Residential Appraiser Member
Paula Wolfe, Certified Residential
Tracy Sharkey, Licensed Real Estate Broker
Thomas Kokoliadis, Banking Member
William McLaughlin, Certified General Member
Timothy McDonough, State Licensed Appraiser/Municipal Assessor
Matthew Jenkins, Member

### **Administrative Staff Present:**

Shawn T. Murphy, *Executive Director* Lynn Read, *Board Counsel* Colleen Cavanaugh, *Associate Executive Director* 

**Call to Order** – Michael Giannelli opened the meeting at 9:36 a.m.

**Vote on Minutes: April 16, 2020-** A motion was made by Paula Wolfe and seconded by Timothy McDonough after roll call it was so

Voted: To accept the minutes as amended

In favor: Paula Wolfe, Timothy McDonough, William McLaughlin, Matthew Jenkins, Michael

Giannelli

Abstain: Tracy Sharkey Absent: Thomas Kokoliadis

**Executive Director Report**: Shawn Murphy informed the board that the board staff continues to work remotely.

# **Next Board Meeting:**

The next board meeting is scheduled for Thursday, June 18, 2020

### **Board Counsel's Report to the Board:**

Ms. Read informed the board that the MBRE felt the boards remote education policy will not effective when the State of Emergency ends. Ms. Read states that item 2 on the list covers this, but she will also amend it to say it would be in effect for 90 days after the State of Emergency is lifted.

# **License Application Report**

This list contains the applications that have been reviewed since the last board meeting and their standing.

- Russell Stering Not approved
- Gregory Caputo Approved

# **Course Approval**

This list contains the applications that have been reviewed since the last board meeting and their standing.

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Provider Name	Course Name	Hours	Туре	ResFlag	AQB	Recommendations
Appraisal Institute	Appraisal Institute Annual Conference Day 1	5	S	E	No	Board Member Approved
Appraisal Institute	Appraisal Institute Annual Conference Day 2	5	s	E	No	Board Member Approved
ASFMRA	Appraisal of Water Rights Seminar	8	s	E/NR	No	Board Member Approved
MBREA	MBREA Spring 2020 Conference for Appraisers	7	С	NR	No	Board Member Approved
Hondros Learning LLC	15 Hour National USPAP Equivalency	15	Р	USPAP	Yes	Staff Approved
Appraisal Institute	Artificial Intelligence, AVMs, and Blockchain: Implications for Valuation - Synchronous	7	s	NR	Yes	Staff Approved
Hondros Learning LLC	Covering All of the Bases in Residential Reporting	7	С	R	Yes	Staff Approved
Appraisal Institute	Desktop Appraisals (Bifurcated, Hybrid) and Evaluations	7	s	NR	Yes	Staff Approved
Appraisal Institute	Measure It Right! – Using the ANSI-Z765-2013 Standard for Residential Properties	4	S	R	Yes	Staff Approved
Hondros Learning LLC	Sales Comparison :A Fresh Approach	7	С	NR	Yes	Staff Approved

#### **Discussion**

Screening of Applications under CORI Policy
 A motion was made by Timothy McDonough seconded by Paula Wolfe after roll call it was
 so

Voted: To allow board staff and board counsel to review and approve any convictions older than 10 years and only one offense

In favor: Paula Wolfe, Timothy McDonough, William McLaughlin, Matthew, Jenkins, Michael Giannelli, Tracy Sharkey

Absent: Thomas Kokoliadis

Draft Regulations for Appraisal Management Companies, 264 CMR 13.00
 A motion was made by Timothy McDonough seconded by William McLaughlin after roll call it was so

Voted: to approve the AMC regulations as presented

In favor: Paula Wolfe, Timothy McDonough, William McLaughlin, Matthew, Jenkins, Michael Giannelli, Tracy Sharkey

Absent: Thomas Kokoliadis

Review Board's Existing Regulations 264 CMR 2.00-4.00 & 6.00-12.00
 A motion was made by Timothy McDonough seconded by William McLaughlin after roll call vote it was so

Voted: to table the review of the regulations. Section 11 will be reviewed at next meeting.

In favor: Paula Wolfe, Timothy McDonough, William McLaughlin, Matthew, Jenkins, Michael Giannelli, Tracy Sharkey, Thomas Kokoliadis

- Renewing trainee license
  - I. Executive Session, Closed Session under MGL. c. 30A, § 21(a)(1). Good Moral Character
    - Ashley Carrillo
    - Pat Hallman
    - Kevin Reilly
  - II. Final Decision and Order, Quasi-Judicial: Closed Session under G.L. c. 30A, Section 18
  - III. Investigative Conference, Closed Session under MGL ch. 112, Section 65C
    - (a) 2019-001150-IT-ENF GJ
    - **(b)** 2019-000547-IT-ENF TS (MP)
    - (c) 2019-000163-IT-ENF GR (MP)
  - IV. Adjourn

DRAFT Minutes of Open Meeting held January 16, 2020 Board of Real Estate Appraisers Page 4 of 5

### **Discussion**

Timothy McDonough recused himself from the discussion of Robert Hadge

The policy from last meeting would cover his situation.

**Request from Robert Hadge** to permit an extension of time to complete 15-Hour USPAP to reinstate license.

**GENERAL discussion** of Extensions of Time to Complete 15-Hour USPAP Courses required under Consent Agreements, and whether Board will delegate to staff to approve such extensions or approve taking 15-hour USPAP online

A MOTION was made by William McGlaughlin and seconded by Thomas Kokoliadis after roll call it was so

Voted: To approve 15 hour USPAP course ordered under a consent agreement can be taken online during the state of emergency only and staff can approve them and unanimously agreed to by the Board.

In favor: Tracy Sharkey, Paula Wolfe, Thomas Kokoliadis, Timothy McDonough, William McLaughlin, Matthew Jenkins, Michael Giannelli,

# **Discussion of AMC regulation drafts**

Lynn Read will work with Matthew Jenkins on the draft of the regulations between meetings.

The drafting and regulations process has been impacted by the Covid-19 emergency.

# Review Board's Existing Regulations 264 CMR 2.00-4.00 & 6.00-12.00: Tabled

# **Appraiser qualifications regulations**

Section 5 will be published on May 1, 2020 and that will also be the effective date

Adjourn – at 12:17 p.m. A MOTION was made by Tracy Sharkey and seconded by Thomas Kokoliadis after roll call it was so

Voted: To adjourn the meeting and unanimously agreed to by the Board.

In favor: Tracy Sharkey, Paula Wolfe, Thomas Kokoliadis, Timothy McDonough, Matthew Jenkins, Michael Giannelli

DRAFT Minutes of Open Meeting held January 16, 2020 Board of Real Estate Appraisers Page 5 of 5

Respectfully submitted,

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Shawn T. Murphy Executive Director Board of Real Estate Appraisers

# List of Documents Used in Open Meeting of April 16, 2020:

- 1. Agenda for meeting of April 16, 2020
- 2. Draft Minutes of meeting held March 11, 2020